

# WA Foundation DataBook, 7th Ed. & Software SAMPLE PAGE & ORDER FORM

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WA Foundation DataBook, 7th Ed. © C&D Publishing 2011 NESHOLM FAMILY FOU... 1

## Nesholm Family Foundation

120 Lakeside Avenue Ste 340, Seattle, WA 98122-6533  
 Established 1987 Total Revenue: \$8,957,508  
 AG No. 00000 Prog. Service: \$2,461,529  
 EIN 943055422 Mgmt + Gen: \$938,214  
 Fiscal Year: 12/31/09 Fund balance: \$41,621,647

Trustees: John F. Nesholm; Laurel Nesholm; Joseph M. Gaffney; Edgar K. Marcuse, Md; Erika J. Nesholm; Kirsten Nesholm; Carol Lewis; Bank Of America, Seattle.

**Purpose:** For the benefit of the people of the City of Seattle. On rare occasions, programs or projects elsewhere in King County will be considered. The Nesholm Family Foundation awards grants in health and human services, education, and the performing arts. Within the framework of these three categories, the Foundation favors investment in projects and programs that have the potential to: Develop human potential; enhance quality of life; deal with important community issues and problems; affect significant numbers of people in positive ways; encourage the involvement of others; leverage the use of Foundation assets to increase the project's long term impact. Grants, which redound to the benefit of the people of the city of Seattle, will be made to qualifying organizations.

**Restrictions:** The Foundation will not consider applications for: ongoing normal operations or operating deficits; debt retirement or endowment funds; loans of any kind; contributions to general fund drives, annual appeals, federated campaigns; scholarships, fellowships or the benefit of specific individuals; basic science research. Also, the Foundation will not consider requests for grants to: conduit organizations; organizations that carry on propaganda or attempt to influence legislation or elections; institutions that in policy or practice, unfairly discriminate against race, ethnic origin, sex or creed; activities of sectarian or religious organizations that principally benefit their own members or adherents.

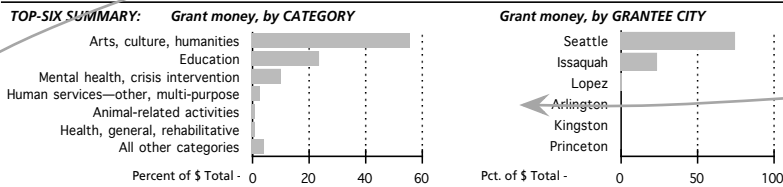
**Geographic Focus:** Seattle; and rarely, to other organizations in King County, Washington.

**Deadlines:** The Foundation Board meets four to six times per year. Call or email the office for the next submission deadline.

**Published Info:** Program policy statement and application guidelines, Nesholm Application Form, annual report.

**Other Info:** Initial contact by phone call or email requesting guidelines. Submit eight copies of: letter of no more than two pages which includes a description of the organization, the project, a statement of how the project relates to the Foundation's Guidelines and why the project is important, completed Nesholm Application Form and project budget (include expenses as well as all anticipated sources of revenue). Requests are acknowledged. Application form on website.

<b>Overview</b>	<b>Assets Rank: 26</b>	<b>Total # of Grants: 48</b>	<b>Largest: \$1,006,000</b>
<input checked="" type="checkbox"/> <b>Proof returned</b>	<b>Grants Rank: 41</b>	<b>Total Amount: \$2,461,529</b>	<b>Smallest: \$1,000</b>
<input checked="" type="checkbox"/> <b>Application form +Disk</b>	<b>Exp/Grants: 38.1%</b>	<b>Average Amount: \$51,282</b>	<b>Funded in Prior Edition: 52%</b>
<input checked="" type="checkbox"/> <b>RAG: Phil.Nest.</b>			



GRANTEES, by Category	City, ST	\$ Amount	Purpose
<b>*Animal-related activities</b> <b>32,500</b> (1.3% of total. Avg. = \$16,250)			
• Seattle Aquarium Society	Seattle, WA	30,000	General operating support.
• Seattle Audubon Society	Seattle, WA	2,500	General operating support.
<b>*Arts, culture, humanities</b> <b>1,377,000</b> (55.9% of total. Avg. = \$68,850)			
• A Contemporary Theatre	Seattle, WA	35,000	General operating support.
• Burke Museum	Seattle, WA	5,000	General operating support.
• CD Forum For Arts & Ideas	Seattle, WA	7,500	General operating support.
• Center For Wooden Boats	Seattle, WA	5,000	General operating support.
• Crosscut Public Media	Seattle, WA	2,500	General operating support.
• Early Music Guild	Seattle, WA	7,500	General operating support.
• Intiman Theatre	Seattle, WA	35,000	General operating support.
• Nordic Heritage Museum	Seattle, WA	25,000	General operating support.
• On The Boards	Seattle, WA	10,000	General operating support.
• Pacific Northwest Ballet	Seattle, WA	50,000	General operating support.
• Seattle Children's Theater	Seattle, WA	30,000	General operating support.
• Seattle Opera	Seattle, WA	1,006,000	General operating support.
• Seattle Repertory Theatre	Seattle, WA	35,000	General operating support.
• Seattle Shakespeare	Seattle, WA	7,500	General operating support.
• Seattle Symphony	Seattle, WA	50,000	General operating support.
• Spectrum Dance Theatre	Seattle, WA	15,000	General operating support.
• Taproot Theatre Company	Seattle, WA	3,500	General operating support.
• UW World Series At Meany Hall	Seattle, WA	35,000	General operating support.
• Vera Project	Seattle, WA	10,000	General operating support.
• Women's Medieval Choir	Seattle, WA	2,500	General operating support.
<b>*Education</b> <b>587,000</b> (23.8% of total. Avg. = \$293,500)			
• Alliance For Education	Seattle, WA	582,000	General operating support.
• College Success Foundation	Issaquah, WA	5,000	General operating support.
<b>*Environmental quality, protection</b> <b>17,500</b> (0.7% of total. Avg. = \$8,750)			
• San Juan Preservation Trust	Lopez, WA	15,000	General operating support.
• Stillwaters Environmental	Kingston, WA	2,500	General operating support.

**FINANCIAL DATA** for each foundation shows assets, revenue, expenses and program service (grants) amount for fiscal year shown

**DETAILED INFORMATION**  
Each listing includes trustees, purpose, restrictions, geographic focus and other detail. **ALL THE GRANTS** for each profiled Foundation are included.

**OVERVIEW** shows Assets rank, Grants rank, expense to grants ratio, total number of grants, total amount, average, largest, smallest and percent funded in the prior edition. Proof returned, application info, RAG membership shown. '+Disk' indicates app form/docs included with software.

**BAR CHARTS SHOW** all the Foundation's grants by CATEGORY and by LOCATION so you can see at a glance the granting patterns of each Foundation. **ALL THE DETAIL** is also included: grants are grouped by category, with subtotals for each category and the percentage of total grant dollars each category represents as well.

**Indexes speed research—**  
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 \_\_\_ OR Foundation DataBook, 10th Ed., \$150.00

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