

# Tennessee Foundation DataBook & CD, 2nd Ed.

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ASSISI FOUNDATION ...

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**CONTACT INFORMATION-**  
Name, address, phone. Up to date, accurate information you need to make a grant request.

**IMPORTANT INFORMATION-**  
Everything you need to find a "good fit" between your organization's needs and a funding source's funding priorities. Foundations which "give to preselected charities and generally do not accept unsolicited proposals" are indicated prominently with a special symbol: "c" next to Restrictions.

**OVERVIEW INFORMATION-**  
Calculated from grants listings; totals sometimes different than "Program service" above (See "Fiscal information.") E/G Ratio shows expenses as a percentage of grants (program service) amount.

**GRANTS BY CATEGORY-**  
Grant listings are organized by category, with average grant size per category and subtotals by percent and dollars within categories.

**FUNDED PRIOR EDITION-**  
Bullets next to grantee listings show grantees which received a grant from the profiled foundation in prior editions of the DataBook.

**CAPITAL GRANT-**  
Capital grants are indicated with a (✳) symbol and there is an index of the foundations which made capital grants in the rear of the DataBook.

**EVERY GRANT -**  
All the grants are listed for each foundation. Sure it was a lot more work, but it makes for a lot more valuable fundraising reference tool. Don't you agree?

## Assisi Foundation Of Memphis

Corporate

515 Erin Drive, Memphis, TN 38117-4211

Established 1994

Total Revenue: \$25,884,664

URL: [www.assisifoundation.org](http://www.assisifoundation.org)

AG No. 621558722

Prog. Service: \$10,561,878

Contact: Ms. Jannette Young, Executive Director

EIN 621558722

Mgmt + Gen: \$2,116,526

Phone: (901) 684-1564

Fiscal Year: 12/31/07

Fund balance: \$244,328,720

**Trustees:** Jack A. Belz; Franklin P. Allen; Susan M. Aguilard, M.D.; Lee J. Chase, III; Fred L. Davis; Allison Braswell; Eugene J. Bastedo; Ronald A. Belz; William E. Frulla; Thomas K. Corona; Forrest N. Jenkins; William L. Zoccola; Thomas C. Farnsworth, III; Charles D. Schaffler; Ethel Hilliard; Martin F. Thompson; C. Thomas Whitman; Russel L. Wiener, D.D.S.; Philip R. Zanone, Jr.; Jannette Young.

**Purpose:** The Assisi Foundation responds to the diverse needs of our community to support health, lifelong learning, social justice, and responsible use of resources with respect and compassion for all. The Foundation's areas of interests include Healthcare and Human Services, Education and Literacy, Social Justice/Ethics, Cultural Enrichment and the Arts. Preference is given to proposals that: Address a critical community need or opportunity; Address root causes of a problem; Include clearly stated goals, time-lines, objectives, and measurable outcomes; Include an effective mechanism for measuring the impact of program/project and funding received; Exhibit sound and realistic financial plans as well as a diversification of funding sources; Will not duplicate existing services unless there is a clear need for additional services; Can be replicated by other organizations; Involve collaboration and cooperation with other organizations or agencies; Promote activities that build and sustain connections among diverse groups.

**Restrictions:** Grants are made only to qualified 501 (C) (3) organizations. No grants are made to or for: Individuals; National fundraising drives; Projects that address the needs of only one congregation; Tickets for benefits; Political organizations or candidates for public office; Lobbying activities; Recurring budget deficits; Tournament fees and/or travel for athletic competitions. Ordinarily, grants are not made for: Program expenses that occur on a regular basis (i.e. annual workshop series, membership dues, regularly needed medical equipment or patient care); Regularly supported activities of fundraising organizations; Replacement of government funding cuts. Perpetual ongoing support for programs will not be provided.

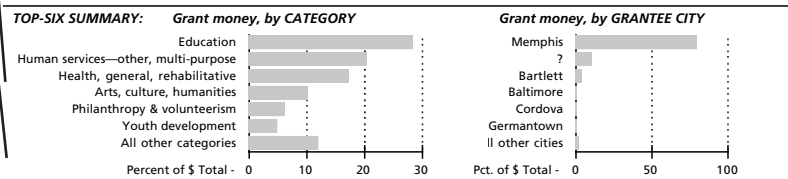
**Geographic Focus:** Greater Memphis area: Shelby, Fayette, and Tipton Counties in Tennessee; Crittenden County, Arkansas; and Desoto County, Mississippi.

**Deadlines:** May 16, 2007; August 15, 2007; November 14, 2007; February 13, 2008; May 14, 2008; August 13, 2008; November 12, 2008.

**Published Info:** Application Cover Page; Certificate of Tax Status; General Application Checklist; Grant Application Process (General & Mini Grants); Grant Application Process (Capital Projects Grants); Grant Report Guidelines; Tips & Pointers.

**Other Info:**

<b>Overview</b>	<b>Assets Rank: 3</b>	<b>Total # of Grants: 94</b>	<b>Largest: \$1,000,000</b>
	<b>Grants Rank: 10</b>	<b>Total Amount: \$11,820,097</b>	<b>Smallest: \$500</b>
	<b>Exp/Grants: 20.0%</b>	<b>Average Amount: \$125,746</b>	<b>Funded in Prior Edition: 32%</b>



1/2 GRANTEES, by Category	City, ST	\$ Amount	Purpose
<b>*Animal-related activities</b>			
Friends For Life Animal Rescue	?, ?	125,000	Corporation headquarters.
✳ Memphis Zoological Society	Memphis, TN	300,000	Capital campaign.
<b>*Arts, culture, humanities</b>			
Arts Memphis	Memphis, TN	160,000	Strategic Perspectives on Building the Base.
Arts Memphis	Memphis, TN	200,000	Audience Development Initiative.
Ballet Memphis	Cordova, TN	100,000	Arts funding.
Beale Street Caravan	Memphis, TN	5,000	Radio Show.
Center For Southern Folklore	Memphis, TN	100,000	Organizing and digitizing archives.
✳ Circuit Playhouse	Memphis, TN	250,000	Construction of new Playhouse on the Square.
Creative Aging Memphis	Memphis, TN	30,000	Accessible arts programming.
Crittenden Arts Council	West Memphis, TN	100,000	Delta Arts education program.

**TYPE OF FOUNDATION-**  
Usually Independent (includes family foundations), Corporate or Public (includes community foundations).

**REVIEWED/CORRECTED BY THE FOUNDATION-**  
Checkmark (✓) shows the foundation has reviewed / corrected the listing.

**MORE INFO ON THE CD-**  
A mouse icon (M) indicates biographical, financial or other information about the foundation is available on the CD (data that is not shown in the printed DataBook).

**FISCAL INFORMATION-**  
Includes information from the latest 990 tax returns of each foundation: Total revenue; Program service (grants); Management & general (all expenses); and Fund balance (market value).

**UNIQUE GRAPHIC PRESENTATION-**  
Charts show top categories for the grant money awarded by each foundation. After showing the top six categories (by percentage of dollars awarded), the display lumps all other grants together as "All other categories." Unique geographic charting of grant money by city gives a useful and clear picture of where the money goes.

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**NOTE-** Some foundations make grant awards payable over several years or occasionally make an award which is payable in future years—what is shown in the DataBook is the amount actually paid during the year. Some foundations in Tennessee make awards in two and three year commitments, and some of them publish excellent annual reports which provide this additional detail. Grantseekers should review annual reports when they are available.

## The DataBook connects you with EVERY Tennessee foundation!

**TENNESSEE FOUNDATION DATABOOK, 2ND EDITION!**  
Tennessee's best foundation directory is here! Completely revised and updated. All new research, great easy to use features! Listings of every Tennessee foundation—with comprehensive profiles of 394 of Tennessee's largest grantmaking foundations; with combined assets representing over 99% of all Tennessee foundation assets. More money than ever before profiled in Tennessee! Every one of the over 27,000 grants the foundations made is profiled, categorized by grantee type, geographical location, and showing the foundation's stated purpose for the grant when possible. Includes handy Deadline Calendar, new Capital Grant index and more features than we can list here!

**TENNESSEE FOUNDATION DATABOOK & CD, 2ND ED!**  
Search every one of the over 27,000 grants made by Tennessee's top foundations and identify the foundations that made grants to organizations like yours—in seconds! Now with tutorial videos on the CD, new search & report options, and print/export features. Includes the printed DataBook. Check [www.FoundationDataBook.com](http://www.FoundationDataBook.com) for more info!

### • DATABOOK ORDER FORM •

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_ EMAIL: \_\_\_\_\_

ORGANIZATION: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY / STATE / ZIP: \_\_\_\_\_

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