

OR Foundation DataBook, 10th Ed. & CD SAMPLE PAGE & ORDER FORM

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THE BILL HEALY FOU...

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The Bill Healy Foundation

PO Box 4525, Portland, OR 97208-4525

Established 1997

Independent

AG No. 931208721

Total Revenue: \$1,261,894

EIN 93-1208721

Prog. Service: \$956,194

URL: www.billhealyfoundation.org

Contact: Ms. Diana Hall, Executive Director

Phone: (503) 283-3364; email: info@billhealyfoundation.org

Fiscal Year: 12/31/08

Mgmt + Gen: \$376,468

Fund balance: \$23,756,546

Trustees: Cameron Healy, Portland; Kathleen Healy, Portland; Christine Hart, Portland; Catherine Healy, Portland; Laney Patrick, Portland; Susan Snow, Portland; Diane Hall; Tim Healy; Marc Cramer.

Purpose: Support for 501(c)(3) organizations working for the well-being of children or environmental conservation. The Kona Brewfest is an integral part of the charitable purpose of the Foundation. It provides an event open to the general public with support of, and for, environmental conservation programs and programs for the well-being of children.

Restrictions: Must be 501(c)(3).

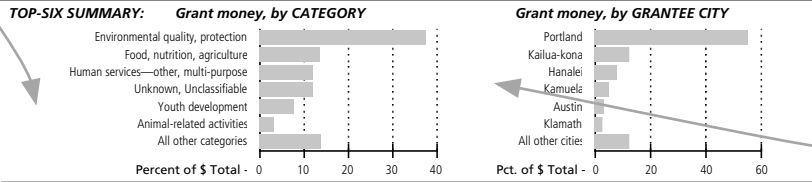
Geographic Focus: Hawaii and Oregon.

Deadlines: Applications may be submitted at any time during the year, but we ask that you submit only one per year. # Submission deadline for the State of Oregon is January 6, 2010 for grants awarded in May 2010

Published Info: Grant Consideration Application (see website)

Other Info: Our Application process has three steps. 1. First, go to 'Download Forms' on our website and fill in all requested information on our Grant Consideration Application. Once completed, print and submit as instructed. Your information will be included in a first round review by our Executive Committee. 2. If there is further interest, you will be invited to complete a Grant Application Form. Your application will then be included in the second round and reviewed by all board members. 3. The final grant decisions are made at the next scheduled board meeting by our full board. We respect your time and effort in preparing your application and will keep you apprised of your standing in a timely manner. For Oregon: small grants (\$1,000 to \$25,000); Large grants: \$26,000 to \$75,000.

Overview > New	Assets Rank: 19	Total # of Grants: 39	Largest: \$100,000
	Grants Rank: 127	Total Amount: \$956,194	Smallest: \$750
	Exp/Grants: 39.4%	Average Amount: \$24,518	Funded in Prior Edition: 0%



GRANTEES, by Category	City, ST	\$ Amount	Purpose
*Animal-related activities 30,644 (3.2% of total. Avg. = \$15,322)			
Klamath Bird Observatory	Ashland, OR	20,644	Children's education.
Oregon Trout	Portland, OR	10,000	Riverfest. Environmental conservation.
*Arts, culture, humanities 6,250 (0.7% of total. Avg. = \$3,125)			
Holualoa Foundation For Arts & Culture	Holualoa, HI	4,250	Children's education.
IMAGO Theatre Mask Ensemble	Portland, OR	2,000	Children's theater.
*Community improvement, development 10,000 (1.0% of total. Avg. = \$10,000)			
Reach Community Development	Portland, OR	10,000	Youth development.
*Education 26,900 (2.8% of total. Avg. = \$4,483)			
Aluana Heiau Fund	Kailua-kona, HI	750	Environment.
Central Oregon Community College	Bend, OR	4,000	Scholarship.
Haulalai Academy	Kailua-kona, HI	4,500	Education.
Innovations Public Charter School	Keahou, HI	8,400	Children's education.
Kealahou Project Graduation	Kailua-kona, HI	2,250	Education.
Society For Kona Education & Arts	Honauia, HI	7,000	Education.
*Employment, jobs 25,000 (2.6% of total. Avg. = \$25,000)			
Oregon Tradeswomen	Portland, OR	25,000	Women's education.
*Environmental quality, protection 359,750 (37.6% of total. Avg. = \$44,969)			
Columbia Land Trust	Vancouver, WA	25,000	Environmental conservation.
EcoTrust	Portland, OR	75,000	Environment/conservation.
Hawaii Seed	Kailua, HI	7,500	Environmental conservation.
Opal Creek Ancient Forest Center	Portland, OR	100,000	Environment/conservation.
Oregon Center For Environmental Health	Portland, OR	50,000	Environment/conservation.
Recycle Hawaii	Hilo, HI	2,250	Conservation.
Save Our Seas	Hanalei, HI	50,000	Environmental conservation.
The Kohala Center	Kamuela, HI	50,000	Environmental awareness.
*Food, nutrition, agriculture 128,800 (13.5% of total. Avg. = \$32,200)			
ACT Chefs De Cuisine Kona Kohala Chapter	Kailua-kona, HI	3,800	Membership.
Food Alliance	Portland, OR	40,000	Children's education.
Oregon Food Bank	Portland, OR	75,000	Food for low-income families.
Willamette Farm & Food Coalition	Eugene, OR	10,000	Food for school children.

FINANCIAL DATA for each foundation shows assets, revenue, expenses and program service (grants) amount for fiscal year shown

DETAILED INFORMATION
Each listing includes trustees, purpose, restrictions, geographic focus and other detail.
ALL THE GRANTS for each profiled Foundation are included.

OVERVIEW shows Assets rank, Grants rank, expense to grants ratio, total number of grants, total amount, average, largest, smallest and percent funded in the prior edition.

BAR CHARTS SHOW all the Foundation's grants by CATEGORY and by LOCATION so you can see at a glance the granting patterns of each Foundation. **ALL THE DETAIL** is also included: grants are grouped by category, with subtotals for each category and the percentage of total grant dollars each category represents as well.

Indexes speed research—
18 indexes help focus your research: geographically, by category (Arts, Health, etc.), by trustee name, by assets, and much, much more! **The software companion is very powerful:** search in any field; capture search results *instantly as pre-formatted, editable text file*; earmark best prospects; keep notes on each Foundation...easy to use too!

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