

# Oklahoma Foundation DataBook & CD, 3rd Ed.

**CONTACT INFORMATION-**  
Name, address, phone. Up to date, accurate information you need to make a grant request.

**IMPORTANT INFORMATION-**  
Everything you need to find a "good fit" between your organization's needs and a funding source's funding priorities. Foundations which "give to preselected charities and generally do not accept unsolicited proposals" are indicated prominently with a special symbol: "☞" next to Restrictions.

**OVERVIEW INFORMATION-**  
Calculated from grants listings; totals sometimes different than "Program service" above (See "Fiscal information.") E/G Ratio shows expenses as a percentage of grants (program service) amount.

**GRANTS BY CATEGORY-**  
Grant listings are organized by category, with average grant size per category and subtotals by percent and dollars within categories.

**FUNDED PRIOR EDITION-**  
Bullets next to grantee listings show grantees which received a grant from the profiled foundation in prior editions of the DataBook.

**CAPITAL GRANT-**  
Capital grants are indicated with a (✳) symbol and there is an index of the foundations which made capital grants in the rear of the DataBook.

**EVERY GRANT -**  
All the grants are listed for each foundation. Sure it was a lot more work, but it makes for a lot more valuable fundraising reference tool. Don't you agree?

**Tom S. & Marye Kate Aldridge Trust** Independent  
 2025 HW 62nd #207H, Oklahoma City, OK 73116-2604 **Established: 1998** **Total Revenue: \$224,030**  
 URL: www.aldridgefoundation.org **FFE: 731484075** **Prog. Service: \$86,000**  
 Contact: Mr. Robert S. Aldridge, Director **Fiscal Year: 6/30/05** **Mgmt + Otrs: \$98,043**  
 Phone: (405) 840-9916; email **Fund Balance: \$3,348,027**

**Trustees:** Robert S. Aldridge, Oklahoma City; Mickie Beth Smith, Dallas, TX; Kimberly F. Aldridge, Navarre Beach, FL; Tom S. Aldridge, II, Navarre Beach, FL; Paris Nicholson, Marietta, GA; Laverne R. Aldridge, Oklahoma City; M. L. Aldridge, Oklahoma City; Barbara Foester, Oklahoma City; Shaun E. Palmer, Blanchard.

**Purpose:** The Aldridge Foundation supports innovative teaching methods that address common problems, and may be replicated in other venues. Providing an avenue for self-improvement is paramount in making grant decisions. Currently funded are University scholarships, innovative teaching methods in secondary schools, literacy programs, programs for the developmentally disabled, and support for specific projects by social service agencies.

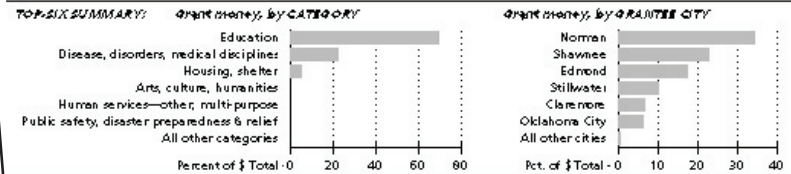
**Restrictions:** The Foundation makes grants only to agencies which have been awarded 501 (c)(3) or equivalent status by the I.R.S. No grants outside of geographical focus areas.

**Geographic Focus:** Oklahoma; Escambia and Santa Rosa Counties, Florida; Hunt and Brazoria Counties, Texas.

**Deadlines:** Letter of intent by April 30th.

**Published Info:** Brochure with guidelines, deadlines, and procedures available at www.aldridgefoundation.org.  
**Other Info:** [As of 7/23/05 the foundation was "not currently accepting unsolicited applications". Applicants should provide a letter of intent, indicating the nature of the program and the specific purposes for which funding is sought. Notes: 1) the full and proper name of the foundation is the Tom S. & Marye Kate Aldridge Charitable & Educational Trust; 2) total of grants listed is over by \$570.00 due to a negative grant in that amount.]

<b>Overview</b>	<b>Assets Rank: 107</b>	<b>Total # of Grants: 15</b>	<b>Largest: \$20,000</b>
	<b>Grants Rank: 154</b>	<b>Total Amount: \$86,000</b>	<b>Smallest: \$200</b>
<input checked="" type="checkbox"/> <b>RAG C.O.O.</b>	<b>Exp/Grants: 113.0%</b>	<b>Average Amount: \$5,767</b>	<b>Funded in Prior Editions: 53%</b>



GRANTEES by Category	City	State	\$ Amount	Purpose
Arts, culture, humanities			200	(0.2% of total. Avg. = \$200)
Territory Tellers	Mustang	OK	200	Charitable.
Disease, disorders, medical disciplines			20,000	(23.0% of total. Avg. = \$20,000)
National Institute On Developmental Delays	Shawnee	OK	20,000	Charitable.
Education			\$3,400	(70.3% of total. Avg. = \$6,778)
Crown Center Of Moore	Norman	OK	10,000	Charitable.
Edmond North High School	Edmond	OK	2,000	Airforce Junior ROTC. Educational.
Gulf Breeze High School	Gulf Breeze	FL	200	Charitable.
Lone Oak Public Library	Oak	TX	400	Charitable.
Oklahoma State University Foundation	Stillwater	OK	9,000	Educational.
Rogers State University Foundation	Claremore	OK	6,000	Educational.
University Of Central Oklahoma	Edmond	OK	12,400	Educational.
University Of Oklahoma	Norman	OK	9,000	School of Nursing. Educational.
University Of Oklahoma Foundation	Norman	OK	11,000	Educational.
Housing, shelter			\$388	(5.8% of total. Avg. = \$5,000)

**TYPE OF FOUNDATION-**  
Usually Independent (includes family foundations), Corporate or Public (includes community foundations).

**REVIEWED/CORRECTED BY THE FOUNDATION-**  
Checkmark (✓) shows the foundation has reviewed / corrected the listing.

**MORE INFO ON THE CD-**  
A mouse icon (Ⓜ) indicates biographical, financial or other information about the foundation is available on the CD (data that is not shown in the printed DataBook).

**FISCAL INFORMATION-**  
Includes information from the latest 990 tax returns of each foundation: Total revenue; Program service (grants); Management & general (all expenses); and Fund balance (market value).

**UNIQUE GRAPHIC PRESENTATION-**  
Charts show top categories for the grant money awarded by each foundation. After showing the top six categories (by percentage of dollars awarded), the display lumps all other grants together as "All other categories." Unique geographic charting of grant money by city gives a useful and clear picture of where the money goes.

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**NOTE-** Some foundations make grant awards payable over several years or occasionally make an award which is payable in future years—what is shown in the DataBook is the amount actually paid during the year. Some foundations in Oklahoma make awards in two and three year commitments, and some of them publish excellent annual reports which provide this additional detail. Grantseekers should review annual reports when they are available.

See screen-shots of the Oklahoma Foundation DataBook CD at [www.FoundationDataBook.com](http://www.FoundationDataBook.com)

**OKLAHOMA FOUNDATION DATABOOK, 3RD EDITION!**  
Oklahoma's best foundation directory is here! Completely revised and updated. All new research, great easy to use features! Listings of every Oklahoma foundation—with comprehensive profiles of 264 of Oklahoma's largest grantmaking foundations; with combined assets representing over 99% of all Oklahoma foundation assets. More money than ever before profiled in Oklahoma! Every one of the 10,561 grants the foundations made is profiled, categorized by grantee type, geographical location, and showing the foundation's stated purpose for the grant when possible. Includes handy Deadline Calendar, new Capital Grant index and more features than we can list here!

**OKLAHOMA FOUNDATION DATABOOK & CD, 3RD ED!**  
Search every one of the 10,561 grants made by Oklahoma's top foundations and identify the foundations that made grants to organizations like yours—in seconds! Now with tutorial videos on the CD, new search & report options, and print/export features. Includes the printed DataBook. Check [www.FoundationDataBook.com](http://www.FoundationDataBook.com) for more info!

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**NAME:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**ORGANIZATION:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**CITY / STATE / ZIP:** \_\_\_\_\_

\_\_\_\_\_ Copies Oklahoma Foundation DataBook & CD, 3rd Edition, \$175.00 each  
 \_\_\_\_\_ Copies Oklahoma Foundation DataBook, 3rd Edition, \$125.00 each

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**TOTAL ENCLOSED:** \_\_\_\_\_ **Check number:** \_\_\_\_\_

OK3-WWW-09/11/06

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