

Oklahoma Foundation DataBook & Software, 4th Ed.

CONTACT INFORMATION-
Name, address, phone. Up to date, accurate information you need to make a grant request.

IMPORTANT INFORMATION-
Everything you need to find a "good fit" between your organization's needs and a funding source's funding priorities. Foundations which "give to preselected charities and generally do not accept unsolicited proposals" are indicated prominently with a special symbol: "D" next to Restrictions.

OVERVIEW INFORMATION-
Calculated from grants listings; totals sometimes different than "Program service" above (See "Fiscal information.") E/G Ratio shows expenses as a percentage of grants (program service) amount.

GRANTS BY CATEGORY-
Grant listings are organized by category, with average grant size per category and subtotals by percent and dollars within categories.

FUNDED PRIOR EDITION-
Bullets next to grantee listings show grantees which received a grant editions of the DataBook.

CAPITAL GRANT-
Capital grants are indicated with a (✕) symbol and there is an index of the foundations which made capital grants in the rear of the DataBook.

EVERY GRANT -
All the grants are listed for each foundation. Sure it was a lot more work, but it makes for a lot more valuable fundraising reference tool. Don't you agree?

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TOM S. & MARYE KAT...

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Tom S. & Marye Kate Aldridge Trust

3035 NW 63rd Ste 207N, Oklahoma City, OK 73116-3606

Established 1996

Total Revenue: \$222,294

AG No. 731484075

Prog. Service: \$113,199

EIN 731484075

Mgmt + Gen: \$113,859

Fiscal Year: 6/30/09

Fund balance: \$2,768,582

URL: www.aldridgefoundation.org
Contact: Mr. Robert S. Aldridge, Director
Phone: (405) 840-9916; email: info@aldridgefoundation.org

Trustees: Robert S. Aldridge, Oklahoma City; Mickie Beth Smith, Dallas, TX; Kimberly F. Aldridge, Navarre Beach, FL; Tom S. Aldridge, II, Navarre Beach, FL; Paris Nicholson, Marietta, GA; Laverne R. Aldridge, Oklahoma City; M. L. Aldridge, Oklahoma City; Barbara Foester, Oklahoma City; Shaun E. Palmer, Blanchard; Jacob Aldridge, Oklahoma City.

Purpose: The foundation shell, through charitable grants, provide means whereby individuals can improve their lives, and, by attaining their fullest potential, help to improve the community in which they live. Currently, because our income has been drastically reduced, the foundation is not accepting unsolicited proposals.

Restrictions: Grants only to 501(c)(3) organizations. No grants outside of geographical focus areas. At this time, the Foundation will not entertain any proposal for facility construction or repair, debt retirement or endowment, or for daily operations.

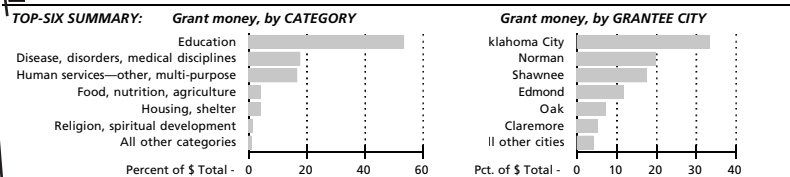
Geographic Focus: Oklahoma; Escambia and Santa Rosa Counties, Florida; Hunt and Brazoria Counties, Texas.

Deadlines: Letter of intent by April 30th.

Published info: Brochure with guidelines, deadlines, and procedures available at www.aldridgefoundation.org.

Other info: See website for additional detail. Applicants should provide a concept letter of two or less typewritten pages, which must include: verification of 501(c)(3) status; purpose and goals; number of person to benefit; name and qualifications of person(s) responsible; request amount; matching funds and their sources; a program evaluation guideline. Submit full proposals only upon invitation by the Foundation.

Overview	Assets Rank: 159	Total # of Grants: 26	Largest: \$20,000
	Grants Rank: 175	Total Amount: \$113,199	Smallest: \$200
<input checked="" type="checkbox"/> RAG: G.O.O.	Exp/Grants: 100.6%	Average Amount: \$4,354	Funded in Prior Edition: 23%



GRANTEES, by Category	City, ST	\$ Amount	Purpose
*Animal-related activities 250 (0.2% of total. Avg. = \$250)			
New Orleans SPCA	New Orleans, LA	250	Charitable.
*Community improvement, development 700 (0.6% of total. Avg. = \$350)			
Downtown Lions Club	Oklahoma City, OK	300	Charitable.
Junior Chamber Of Commerce	Oklahoma City, OK	400	Charitable.
*Disease, disorders, medical disciplines 20,000 (17.7% of total. Avg. = \$20,000)			
National Institute On Developmental Delays	Shawnee, OK	20,000	Charitable.
*Education 61,049 (53.9% of total. Avg. = \$5,550)			
Gulf Breeze Elementary	Breeze, FL	500	Educational.
Gulf Breeze High School	Gulf Breeze, FL	500	Educational.
Lone Oak Public Library	Oak, TX	8,420	Charitable.
Oklahoma State University Foundation	Oklahoma City, OK	9,000	Educational.
Rogers State University Foundation	Claremore, OK	6,000	Educational.
University Of Central Oklahoma Foundation	Edmond, OK	10,400	Educational.
University Of Central Oklahoma Sellman Living Lab	Edmond, OK	3,129	Educational.
University Of Oklahoma Foundation	Norman, OK	2,500	Educational.
University Of Oklahoma Price Business School Foundation	Norman, OK	11,900	Educational.
University Of Oklahoma School Of Nursing	Norman, OK	9,000	Educational.
West Navarre Elementary School	Navarre, FL	600	Charitable.
*Food, nutrition, agriculture 5,000 (4.4% of total. Avg. = \$5,000)			
Regional Food Bank Of Oklahoma	Oklahoma City, OK	5,000	Charitable.
*Housing, shelter 5,000 (4.4% of total. Avg. = \$5,000)			

TYPE OF FOUNDATION-
Usually Independent (includes family foundations), Corporate or Public (includes community foundations).

REVIEWED/CORRECTED BY THE FOUNDATION-
Checkmark (☑) shows the foundation has reviewed / corrected the listing.

MORE INFO ON THE CD-
A mouse icon (Ⓜ) indicates biographical, financial or other information about the foundation is available on the CD (data that is not shown in the printed DataBook).

FISCAL INFORMATION-
Includes information from the latest 990 tax returns of each foundation: Total revenue; Program service (grants); Management & general (all expenses); and Fund balance (market value).

UNIQUE GRAPHIC PRESENTATION-
Charts show top categories for the grant money awarded by each foundation. After showing the top six categories (by percentage of dollars awarded), the display lumps all other grants together as "All other categories." Unique geographic charting of grant money by city gives a useful and clear picture of where the money goes.

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NOTE- Some foundations make grant awards payable over several years or occasionally make an award which is payable in future years—what is shown in the DataBook is the amount actually paid during the year. Some foundations in Oklahoma make awards in two and three year commitments, and some of them publish excellent annual reports which provide this additional detail. Grantseekers should review annual reports when they are available.

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